

BESPOKE PORTFOLIO Pty Ltd Privacy Policy

www.bespokeportfolio.com

BESPOKE PORTFOLIO Pty Ltd (BESPOKE PORTFOLIO) takes the privacy of customers extremely seriously and is committed to complying with its obligations under the Privacy Act 1988 (Cth). If you would like more information about this Privacy Policy or would like to inquire about your personal information, please either contact your TAYLOR SECURITIES adviser or BESPOKE PORTFOLIO. If you would like to obtain more information regarding Privacy, BESPOKE PORTFOLIO suggests that you visit the Privacy Commissioner's website www.privacy.org.au.

Information Collected

In order to open an account with BESPOKE PORTFOLIO through your adviser, you are required to provide personal contact information. This information is used to satisfy certain legislative and regulatory requirements, as well as enable BESPOKE PORTFOLIO to provide the products and services you have requested. Information collected is in accordance with legislative and regulatory requirements for the opening and operation of ASX trading accounts.

Information we collect will generally include: name, address, contact details, date of birth, tax file number and certified copies of identification. Additional information may be required from time to time to satisfy legislative or regulatory changes or to clarify client identification.

Disclosure and Use of Information

BESPOKE PORTFOLIO does not use your information for marketing purposes nor does it sell any information to any third party. All information is used or distributed solely for the purpose of providing the products and services requested by you and to ensure compliance with our legislative and regulatory obligations.

BESPOKE PORTFOLIO will not use your information or disclose your information to any party unless:

- a) We are required to do so under the Privacy Act or required/authorised to do so by law;
- b) The party requires access to the information for the provision of our products and services including but not limited to ASX Clearing Firms, third parties who introduce you to us or your advisers who require this information to provide the products and services to you,;
- c) The party is your authorised representative including accountants and lawyers;
- d) Parties who are involved in the provision and maintenance of systems provided to BESPOKE PORTFOLIO which enable BESPOKE PORTFOLIO to provide the products and services to you;
- e) Debt collection agencies if required, and
- f) Parties BESPOKE PORTFOLIO engages to assist with the verification of a customer's identity

To deliver requested products and services to you BESPOKE PORTFOLIO is required to provide your personal information to our clearing firm for ASX trading. Before using any personal information, any third party BESPOKE PORTFOLIO engages must agree that it will not share or sell any information provided to it.

Correcting or Updating Personal Information

To change your personal information please contact your adviser who will then provide BESPOKE PORTFOLIO with the specific changes.

Information Security

BESPOKE PORTFOLIO understands the importance of your information and takes specific measure to protect it from loss, misuse, access not in line with this policy and unauthorised amendment or disclosure. BESPOKE PORTFOLIO requires third parties who receive your information in accordance with this policy to have in place similar measures to ensure your information is secure.

Obtaining Access to Your Information

If you would like to access your personal information please contact as per the above details. We will endeavour to provide you with the information as soon as possible, or at least within 14 business days. Please note we will be required to formally identify you before we will be able to provide any information.